

**NOTES BELOW REPRESENT NOTES  
AFTER SECOND CHECK HAS BEEN  
COMPLETED. NO FURTHER  
DOCUMENTS WILL BE REVIEWED PRIOR  
TO HEARING**

Rancho Superior Court  
CIVCAL4  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE KATRINA WEST

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DATE: 02/15/05      TIME: 9:30      DEPT: R15P  
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CASE #: RC RS00427

CASE NAME: CLARA K LOEHNER

HEARING:

Petition for TO TERMINATE CONSERVATORSHIP & TO WAIVE ACCTNG

COUNSEL:

PAUL P PODUSKA                      (PET)...DENNIS M ASSURAS  
CLARA K LOEHNER                      (PCE)...

GENERAL INFORMATION matter continued from 12-21-04. Petitioner requested that, as he was the sole heir and as the Conservatee is deceased, accounting should be waived. It was noted that the first accounting, done when the Conservatee was alive, was never cleared or approved. It was suggested that the court may wish to require that the accounting be completed for the benefit of creditors of the Conservatee. Court approved attorney fees in the amount of \$4,763.12.

THIS CASE IS SET FOR HEARING ON accounting review.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Court ordered an accounting be provided for the benefit of creditors. It appears that after the accounting re creditors is completed the court would be inclined to grant the petition to terminate conservatorship and waive accounting.
2. No accounting re creditors filed.

RECOMMENDATION:

When an accounting is not filed as required the court shall cause notice to be given to conservator or guardian and attorney. The court shall set the accounting for hearing within 60 days. Failure to file the accounting as ordered or within 45 days of receipt of notice, whichever is longer, shall constitute a contempt. Pr. C § 2620.2.

Rancho Superior Court  
CIVCAL4  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE KATRINA WEST

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DATE: 02/15/05      TIME: 9:30      DEPT: R15P  
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CASE #: RC RS00455

CASE NAME: ANTHONY GEORGE PEICH

HEARING:

Petition for COURT APPOINTED ATTORNEY'S FEES & COSTS \*

COUNSEL:

ANTHONY J PEICH	(PET)...	GOOD, WILDMAN, HEGNESS &WALLEY
ANTHONY GEORGE PEICH	(PCE)...	DONNASUE SMITH-ORTIZ
LINDA MAXWELL	(CPE)...	MAUREEN MURATORE
DIANE D HARKISON	(CPE)...	
SANDRA L PEICH-SELIG	(OBJ)...	BANKS AND STRATHMAN

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON petition for fees and costs by court appointed attorney Smith-Ortiz.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner is the court appointed attorney for the Conservatee. She alleges that she has incurred costs and fees in the amount of \$19,337.39. She voluntarily reduces the request to \$18,000. The amount requested is itemized.
2. There are no objections in the file.
3. Petitioner requests that the trustee of the family trust be ordered to pay the amount requested. Based on statements contained within the file it would appear that there are sufficient assets contained in the trust to pay the requested fees.

RECOMMENDATION:

Court's discretion.

Rancho Superior Court  
CIVCAL4  
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HONORABLE JUDGE KATRINA WEST

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DATE: 02/15/05      TIME: 9:30      DEPT: R15P  
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CASE #: RC RS00477

CASE NAME: RAYMOND C MIKOLAJCZYK

HEARING:  
Petition for COURT APPOINTED ATTORNEY'S FEES AND COSTS

COUNSEL:  
KATHY M BENKO                      (PET)...LAYNE A BARTHOLOMEW  
JEFFERY J MITCHELL              (PCR)...LAYNE A BARTHOLOMEW  
RAYMOND C MIKOLAJCZYK        (PCE)...DONNASUE SMITH-ORTIZ

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON petition for attorney fees and costs.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner is the court appointed attorney for the Conservatee. The Conservatee objected to the appointment of a Conservator. Petitioner alleges that she has earned \$10,068.75 in fees, but that due to the size of the estate she has voluntarily reduced her request to \$6,712.50. Amount is itemized.
2. The value of the estate is \$45,383.77. See inventory and appraisal (green tab).
3. There is no objection in the file at the time of this review.

RECOMMENDATION:  
Court's discretion.

Rancho Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE KATRINA WEST

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DATE: 02/15/05      TIME: 9:30      DEPT: R15P  
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CASE #: RG RS00449

CASE NAME: IN THE GUARDIANSHIP OF SHAUNAK M PATEL-PRIANKA

HEARING:  
THIRD ACCT CURRENT & REPORT

COUNSEL:

KALAVATI R PATEL AND ILABEN PA(PET)...BERNARD NEWMAN

SHAUNAK M PATEL      (MIN)...

PRIANKA PATEL      (MIN)...

DILLON M PATEL      (MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON third accounting.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The petitioner has filed a new accounting, wherein it is contended that the petitioner hired a new licensed accountant to prepare the documents. The document is still not in the format set forth in Pr. C. § 1060 et seq. What the document does show is that the minors did have more assets at the close of the last accounting than what was revealed. Hence, the carry values are not equal. Assuming that the figures are now correct, the carry values for property on hand for the next accounting should be Shaunak \$369,901.88, Prianka \$179,066.50 and Dillon \$179,833.13.
2. The petitioners have unblocked assets for the minors as follows: for Shaunak \$32,032.04, for Prianka \$9,907.10 and Dillon \$10,673.72.
3. Proper bank statements have now been filed.
4. Attorney has filed a 24 page declaration indicating why he should be entitled to \$15,547.50 in fees. He charges \$225 per hour with a minimum time of .2 charged for any action taken. Judge to decide.
5. Petitioners waive fees.
6. Petitioners request that the court allow them to take \$15,400 from the blocked account of each minor as long as they receive Social Security and \$25,000 if they

don't receive Social Security. This order has been previously approved throughout the guardianship.

7. In the supplement counsel indicates that he has not billed yet for the additional time he has put into the supplements that he has had to file. He indicates that he will bill for it in the next accounting. Question whether counsel should be allowed to bill for filing supplements to documents filed that were clearly wrong in the first place?
8. There is no question that the accounting is still off from the last accounting. The figures show that each of the children had more money than was originally indicated. This clearly is a better situation than if the minors had less money than was alleged at the second accounting. We now have bank statements upon which we can rely. Suggest that the court determine that the assets as presented at this time are the assets of the estate. The only other alternative is to appoint a forensic accountant to look into the matter. It would appear that this would cost the minors more than they would benefit thereby.
9. It should also be noted that the current accounting is more than a year out of date.

#### RECOMMENDATION:

If petition granted court will have to set future dates. Set hearing for next accounting for 3-7-06, to cover 1-1-04 through 12-31-05.

Rancho Superior Court  
CIVCAL4  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE KATRINA WEST

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DATE: 02/15/05      TIME: 9:30      DEPT: R15P  
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CASE #: RG RS00937

CASE NAME: MELISSA J UNGARD AND BRIAN T. UNGARD

HEARING:  
Hearing Re: ATTORNEY FEES.

COUNSEL:  
DARLENE LOUISE UNGARD      (PET)...KRING & CHUNG LLP  
MELISSA JANELLE UNGARD      (MIN)...  
BRIAN TIMOTHY UNGARD      (MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON attorney fees.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner requests that the attorney be allowed fees from the estate. The problem with the request is that it is unclear what fees the attorney is requesting. In the first instance the attorney requested fees of \$1,350. See orange tab 1. Then in the latest request the petitioner says that the attorney is requesting fees as set forth in schedule A. See orange tab 2. In that statement it indicates that total fees are \$4275.80 of which \$11.20 is not billable (but appears to have been billed) and \$2,826.50 has been paid.
2. A review of the itemization shows that \$35.80 was charged for photocopies. That is not permissible under Local Rule of Court § 1311(e).
3. File notice of hearing and proof of service on minors who are over 12.

RECOMMENDATION:

Court needs clarification of what fees the petitioner is asking be attributable to the estate.

**NOTE: WE HAVE ATTEMPTED TO MAIL GUARDIAN A COPY OF THE LETTERS. THEY WERE RETURNED BY THE POST OFFICE. WE APPARENTLY DO NOT HAVE A GOOD ADDRESS. COURT SHOULD ATTEMPT TO GET A GOOD ADDRESS FROM WHOEVER SHOWS UP AT THE TIME OF THE HEARING.**

Rancho Superior Court  
CIVCAL4  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE KATRINA WEST

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DATE: 02/15/05      TIME: 9:30      DEPT: R15P  
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CASE #: RG RS01549

CASE NAME: ALDRICH ANTHONY CONCEPCION

HEARING:  
Petition for Appointment of Guardian

COUNSEL:  
ESTELITA CONCEPCION      (PET)...KENNETH L MORRIS  
ANSELMO CONCEPCION      (PET)...KENNETH L MORRIS  
ALDRICH ANTHONY CONCEPCION      (MIN)...

GENERAL INFORMATION: continued from 11-16-04 and 1-4-05.

THIS CASE IS SET FOR HEARING ON: Petition for guardianship, person only, by maternal grandparents, minor 10.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Parents have each filed a consent and waiver of notice.
2. Notice now appears complete.

RECOMMENDATION  
None.



Rancho Superior Court  
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HONORABLE JUDGE KATRINA WEST

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DATE: 02/15/05      TIME: 9:30      DEPT: R15P  
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CASE #: RG RS01563

CASE NAME: AALIYAH STAR COOK

HEARING:  
Petition for Appointment of Guardian

COUNSEL:  
REBEKAH DIANE HANNIBLE-BOURGEO(PET)...PRO/PER  
AALIYAH STAR COOK      (MIN)...

GENERAL INFORMATION Temporary letters issued 10-20-04. Continued from 12-7-04. Court referred matter to F.C.S. for report and recommendation. We are awaiting report. Court Investigator report is in the file. Court ordered father to file written objections. No objections filed. If court continues matter for filing of written objections or response and party fails to serve and file a timely objection or response, the court may deem the objection or response waived. (Cal. Rule of Court 7.801.) Court waived the requirement of notice, as indicated below, for purposes of the 12-7-04 hearing only.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by maternal aunt, minor 6.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. File notice of hearing and proof of personal service on presumed father. Court indicated in its notes that paternity had not yet been established. Paternity test results are in the file.
2. File notice of hearing and proof of mailed service on paternal grandmother, Court Investigator and all siblings of minor 12 and over.

RECOMMENDATION:  
None.

Rancho Superior Court  
CIVCAL4  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE KATRINA WEST

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DATE: 02/15/05      TIME: 9:30      DEPT: R15P  
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CASE #: RG RS01605

CASE NAME: ROXANNE M RAMIREZ

HEARING:  
Petition for Appointment of Guardian

COUNSEL:  
JUANITA C RODRIGUEZ      (PET)...PRO/PER  
JOHN UBALLEZ      (PET)...PRO/PER  
ROXANNE M RAMIREZ      (MIN)...

GENERAL INFORMATION guardianship was in place as to this minor in RG 00582. That guardianship was terminated on 1 -25-05. The current temporary letters were issued 1-31-05.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by aunt and uncle, minor 14

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Court did not indicate mother's name on the order prescribing notice. Did court wish to order personal service on mother (Deanna Freeland) or due diligence declaration?
2. File notice of hearing and proof of mailed service on Court Investigator.
3. Due diligence declaration filed as to maternal grandparents. Judge to decide if sufficient.
4. John Uballez did not sign the guardianship questionnaire on the front page.

RECOMMENDATION:  
None

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HONORABLE JUDGE KATRINA WEST

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DATE: 02/15/05      TIME: 9:30      DEPT: R15P  
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CASE #: RG RS983

CASE NAME: ADAM M & ELI P WASSERMAN

HEARING:  
Hearing re Final Discharge

COUNSEL:  
JACK S WASSERMAN      (PET)...NEWMAN & NELSON  
INA MAE ROSENBLUM      (PET)...NEWMAN & NELSON  
ADAM M WASSERMAN      (MIN)...  
ELI P WASSERMAN      (MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of receipts and final discharge order.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. No receipts or final discharge order filed.

RECOMMENDATION:  
Have clerk give notice of the need to file these documents.

Rancho Superior Court  
CIVCAL4  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

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DATE: 02/15/05      TIME: 9:30      DEPT: R16P  
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CASE #: RC RS00242

CASE NAME: RICHARD VON DELDEN

HEARING:  
THIRD ACCT CURRENT & REPORT

COUNSEL:  
INLAND COUNTIES REGIONAL CENTE(PET)...BRUNICK MCELHANEY &  
BECKETT  
RICHARD VON DELDEN      (PCE)...

GENERAL INFORMATION covers 9-1-02 through 11-30-04.

THIS CASE IS SET FOR HEARING ON third account

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Assets are maintained in the Inland Counties Master Trust through the Inland Regional Center.
2. Attorney requests \$500 in fees. Attorney charging at reduced rate of \$110 per hour. Paralegal charging at \$105 per hour. This would generally be deemed excessive for paralegal in that the most generally allowed is \$75 per hour. However, with attorney reduced rate it appears to balance out.
3. Petitioner waives fees as Conservator, but requests fees as trustee. Charges \$93.75 per quarter which averages out to a little over \$15 per hour. This appears reasonable.
4. Accounting looks ok.

RECOMMENDATION:

Recommended for approval absent objection. Set hearing for next accounting for 2-6-07, to cover 12-1-04 through 11-30-06.

Rancho Superior Court  
CIVCAL4  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

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DATE: 02/15/05      TIME: 9:30      DEPT: R16P  
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CASE #: RC RS00438

CASE NAME: ARTHUR M MORAN

HEARING:  
Accounting Review

COUNSEL:  
KATHY MORAN-TRUITT      (PET)...ALTHOUSE & MCDONOUGH  
ARTHUR M MORAN      (PCE)...VARNER, SALESON & BRANDT LLP

GENERAL INFORMATION continued from 12-14-04. Nothing new filed.

THIS CASE IS SET FOR HEARING ON accounting review.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner has filed a report with no accounting attached. Petitioner alleges that the estate falls under Pr. C. § 2628 and accounting should not be required as the Conservatee has no assets. This is not a correct statement. In addition to the fact that the Conservatee must have less than \$7,500 in property at the beginning and end of the accounting period the Conservatee must also not have income of more than \$1000 per month from sources other than public benefit. Here the Conservatee has an income of \$4,248.47 in Marine Corp. retirement. This is not public benefit assets.

RECOMMENDATION:

Deny request to waive accounting. Order petitioner to file an accounting within 30 days and then set the hearing out another 30 days. Local rules of court require the accounting to be filed at least 30 days prior to the hearing.

Rancho Superior Court  
CIVCAL4  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

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DATE: 02/15/05      TIME: 9:30      DEPT: R16P  
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CASE #: RG RS00942

CASE NAME: D'NYSE BROWN AND MARQUES BROWN

HEARING:

Motion re: TO BE RELIEVED AS COUNSEL filed by Petitioner DARRYL BROWN

COUNSEL:

DARRYL BROWN	(PET)...	DONNASUE SMITH-ORTIZ
D'NYSE BROWN	(MIN)...	
MARQUES BROWN	(MIN)...	LINDA GLADSON

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON petition to be relieved as attorney for guardian

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner is the attorney for the guardian. She alleges that there is a break down in the attorney/client relationship.
2. Notice appears complete.
3. There is no objection in the file.

RECOMMENDATION:

Recommended for approval absent objection.

Rancho Superior Court  
CIVCAL4  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

-----  
DATE: 02/15/05      TIME: 9:30      DEPT: R16P  
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CASE #: RG RS00942

CASE NAME: D'NYSE BROWN AND MARQUES BROWN

HEARING:  
Hearing Re: VERIFICATION DEPOSIT OF FUNDS RE:MARQUES BROWN.

	COUNSEL:
DARRYL BROWN	(PET)...DONNASUE SMITH-ORTIZ
D'NYSE BROWN	(MIN)...
MARQUES BROWN	(MIN)...LINDA GLADSON

GENERAL INFORMATION This matter was continued from 3-16-04 and 1-18-05. The court does not indicate in the minute order what amount of money was ordered to be deposited in a blocked account. Court may wish to consider O.S.C. re removal and appointment of the Public Guardian.

THIS CASE IS SET FOR HEARING ON verification of deposit of funds re Marques Brown.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. In the confidential envelope there is a proof of deposit into a blocked account for Marques Brown in the amount of \$7,946.80. Nothing new has been filed.

RECOMMENDATION:  
None.

Rancho Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

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DATE: 02/15/05      TIME: 9:30      DEPT: R16P  
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CASE #: RG RS00942

CASE NAME: D'NYSE BROWN AND MARQUES BROWN

HEARING:

Accounting Review

COUNSEL:

DARRYL BROWN

(PET)...DONNASUE SMITH-ORTIZ

D'NYSE BROWN

(MIN)...

MARQUES BROWN

(MIN)...LINDA GLADSON

GENERAL INFORMATION continued from 1-18-05. Nothing new filed. Court may wish to set matter for O.S.C. re removal and appointment of the Public Guardian.

THIS CASE IS SET FOR HEARING ON accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Matter is set for accounting review. No accounting has been filed. Clerk has given notice.

RECOMMENDATION:

When an accounting is not filed as required the court shall cause notice to be given to conservator or guardian and attorney. The court shall set the accounting for hearing within 60 days. Failure to file the accounting as ordered or within 45 days of receipt of notice, whichever is longer, shall constitute a contempt. Pr. C § 2620.2.





Rancho Superior Court  
CIVCAL4  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

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DATE: 02/15/05      TIME: 9:30      DEPT: R16P  
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CASE #: RG RS01510

CASE NAME: MARIAH FELTS

HEARING:  
Hearing Re: FILING OF INVENTORY AND APPRAISAL.

COUNSEL:  
YVONNE SINCLAIR      (PET)...KRING & CHUNG  
MARIAH RUBY FELTS      (MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The inventory and appraisal has been filed.

RECOMMENDATION:  
Matter may go off calendar.

Rancho Superior Court  
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PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

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DATE: 02/15/05      TIME: 9:30      DEPT: R16P  
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CASE #: RG RS01572

CASE NAME: HARRISON DANIEL WHITE

HEARING:  
Hearing on Domestic Violence Filed by DANIEL WHITE

COUNSEL:  
DANIEL WHITE                      (PET)...LAW OFFICES OF CATHERINE M BRA  
HARRISON DANIEL WHITE              (MIN)...  
DANIEL WHITE                      (PP )...LAW OFFICES OF CATHERINE M BRA  
FREDERICK CHRISTOPHER WING      (RP )...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON hearing re domestic violence.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The petitioner has served the reissued restraining order.

RECOMMENDATION:  
None.

Rancho Superior Court  
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HONORABLE JUDGE JANET M FRANGIE

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DATE: 02/15/05      TIME: 9:30      DEPT: R16P  
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CASE #: RG RS01572

CASE NAME: HARRISON DANIEL WHITE

HEARING:  
Hearing on Domestic Violence Filed by DANIEL WHITE

COUNSEL:  
DANIEL WHITE                      (PET)...LAW OFFICES OF CATHERINE M BRA  
HARRISON DANIEL WHITE              (MIN)...  
DANIEL WHITE                      (PP )...LAW OFFICES OF CATHERINE M BRA  
FREDERICK CHRISTOPHER WING      (RP )...

GENERAL INFORMATION see preceding page.

Rancho Superior Court  
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PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

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DATE: 02/15/05      TIME: 9:30      DEPT: R16P  
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CASE #: RG RS01572

CASE NAME: HARRISON DANIEL WHITE

HEARING:

Petition for GUARDIANSHIP 02/15/05

COUNSEL:

DANIEL WHITE                      (PET)...LAW OFFICES OF CATHERINE M BRA  
HARRISON DANIEL WHITE              (MIN)...  
DANIEL WHITE                      (PP )...LAW OFFICES OF CATHERINE M BRA\  
FREDERICK CHRISTOPHER WING      (RP )...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by  
maternal grandfather, minor 1 month

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Temporary letters issued on 10-28-04. Father and paternal grandmother appeared and stated no objections to the temporary guardianship. The Court ordered the parties to mediate with Family Court Services. According to the petitioner, there is a restraining order against the father (also a minor), because he threatened to beat up the petitioner and take the baby.
2. Need FCS report. **Report in file.**
3. Mother is 16 years old. If mother intends to object or participate in the process, court should appoint counsel for mother.
4. Mother has signed waiver and consent.
5. Need to file proof of personal service on father. Notes in confidential envelope indicates that father waives notice.
6. Need to file proof of mailed service on Court Investigator, paternal grandparents and maternal grandmother.

RECOMMENDATION:

Need to clear notes

Rancho Superior Court  
CIVCAL4  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

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DATE: 02/15/05      TIME: 9:30      DEPT: R16P  
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CASE #: RG RS01574

CASE NAME: NEVAEH SERENA TORRES

HEARING:  
Petition for Appointment of Guardian

COUNSEL:  
THOMAS VASQUEZ      (PET)...CRAIG G COTE  
PATRICIA VASQUEZ      (PET)...CRAIG G COTE  
NEVAEH SERENA TORRES      (MIN)...

GENERAL INFORMATION: Court indicated that matter was continued to complete notice, however, the court then said that notice was waived concerning notice of next hearing as to both father and mother. Not sure what notice remains to be done.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by maternal great grandparents, minor 2

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Temporary letters issued on 11-4-04.
2. Need to file proof of personal service on mother.
3. Need to file proof of personal service on father.

RECOMMENDATION:  
Need to clear notes  
See next matter for related petition

Rancho Superior Court  
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HONORABLE JUDGE JANET M FRANGIE

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DATE: 02/15/05      TIME: 9:30      DEPT: R16P  
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CASE #: RG RS01575

CASE NAME: NISA ATLES & VINCENT T VASQUEZ

HEARING:  
Petition for Appointment of Guardian

COUNSEL:  
THOMAS VASQUEZ      (PET)...CRAIG G COTE  
PATRICIA VASQUEZ      (PET)...CRAIG G COTE  
NISA ATLES      (MIN)...  
VINCENT T VASQUEZ      (MIN)...

GENERAL INFORMATION: Continued from 12-21-04. Nothing new filed.  
THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by  
maternal great grandparents, minors 4 & 7

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Temporary letters issued on 11-4-04.
2. Need to file proof of personal service on father of minor Nisa (7).

RECOMMENDATION:  
Need to clear notes

Rancho Superior Court  
CIVCAL4  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

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DATE: 02/15/05      TIME: 9:30      DEPT: R16P  
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CASE #: RG RS01606

CASE NAME: JOELINA M PEREZ

HEARING:  
Petition for Appointment of Guardian

COUNSEL:  
SONIA L HERNANDEZ      (PET)...PRO/PER  
JOELINA M PEREZ      (MIN)...

GENERAL INFORMATION: Temporary letters issued 1-19-05.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by 3<sup>rd</sup> maternal cousin, minor 2.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Due diligence declaration filed as to father with copy of birth certificate. Father is not listed on birth certificate.
2. Need D.C.S. report as petitioners relationship to the minor too remote.

RECOMMENDATION:  
None.



Rancho Superior Court  
CIVCAL4  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE

-----  
DATE: 02/15/05      TIME: 9:30      DEPT: R16P  
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CASE #: RG RS01608

CASE NAME: RUBEN DELGADO JR

HEARING:  
Petition for Appointment of Guardian

COUNSEL:  
SYLVIA OLIVAREZ      (PET)...PRO/PER  
RUBEN DELGADO JR      (MIN)...

GENERAL INFORMATION: Temporary letters issued 1 -21-05.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by maternal grandmother, minor 1.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. File notice of hearing and proof of personal service on father.
2. File notice of hearing and proof of mailed service on paternal grandparents, maternal grandfather and Court Investigator.

RECOMMENDATION:  
None.

Rancho Superior Court

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

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DATE: 02/15/05      TIME: 10:30      DEPT: R17P  
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CASE #: RPRRS02157

CASE NAME: LYDIA EMILIE SNOW

HEARING:

Hearing re Final Discharge

COUNSEL:

DIANA EMILIE HOLK	(PET)...MANNERINO & BRIGUGLIO
LYDIA EMILIE SNOW	(DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of receipts and final discharge.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The final discharge order has already been signed.

RECOMMENDATION:

Matter may go off calendar .

Rancho Superior Court  
CIVCAL4  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

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DATE: 02/15/05      TIME: 10:30      DEPT: R17P  
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CASE #: RPRRS02301

CASE NAME: ISABELLA KELLY

HEARING:  
FIRST and Final Account and Report.

	COUNSEL:
ALLAN M KELLY	(PET)...BANKS AND STRATHMAN
ISABELLA KELLY	(DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON first and final report on waiver of account.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Sole heir waives accounting.
2. Petitioner requests permission to withhold \$850 in closing costs and tax reserve.
3. Statutory fees are \$4,957.43. Petitioner waives fees.

RECOMMENDATION:

Recommended for approval. Set hearing for filing of receipts and discharge for 4-25-06.

Rancho Superior Court  
CIVCAL4  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

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DATE: 02/15/05      TIME: 10:30      DEPT: R17P  
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CASE #: RPRRS02312

CASE NAME: PHILIP EUGENE ARDRON JR

HEARING:  
Accounting Review

COUNSEL:  
ARLEEN ARDRON                      (PET)...THOMAS W SARDONI  
PHILIP EUGENE ARDRON JR      (DEC)...

GENERAL INFORMATION: On 8-14-04 the court found that Link Line was still in bankruptcy and vacated the requirement of bond. Despite the fact that no bond is required letters have still not issued.

THIS CASE IS SET FOR HEARING ON accounting/status report.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. No status report has been filed. The clerk has given notice.

RECOMMENDATION:

Set matter for O.S.C. re removal. Issue a citation and have it personally served. There is no bonding company to notice.

Rancho Superior Court  
CIVCAL4  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

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DATE: 02/15/05      TIME: 10:30      DEPT: R17P  
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CASE #: RPRRS02318

CASE NAME: MILDRED IRENE SCHROEDER

HEARING:  
Accounting Review

COUNSEL:  
VIRGINIA E SHANNON      (PET)...PRO/PER  
MILDRED IRENE SCHROEDER      (DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. No accounting or status report filed.

RECOMMENDATION: When the personal representative does not file an accounting as required, the court shall compel the account by punishment for contempt. Pr.C. § 11050. Issue a citation and have it personally served for OSC re: Why the Personal Representative should not be punished for contempt. If the personal representative does not appear and file the accounting, the representative may be punished for contempt or removed from office or both. Pr.C. § 11052.

Rancho Superior Court  
CIVCAL4  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

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DATE: 02/15/05      TIME: 10:30      DEPT: R17P  
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CASE #: RPRRS02376

CASE NAME: MELVYN HERBERT WAGNER

HEARING:

Motion re: TO RE-SET DISCOVERY CUT-OFF DATE filed by Defendant  
JOHN L WAGNER

COUNSEL:

DEANA R FOSTER                      (PET)...ALTHOUSE & MCDONOUGH  
MELVYN HERBERT WAGNER              (DEC)...  
JOHN L WAGNER                      (OBJ)...SPRINGER & POLLOCK

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON petition to extend discovery cut-off.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The petitioner relies on *Wagner v Superior Court* (1993) 12 Cal. App.4th 1314, 1319 and C.C.P. § 2024 to support his position. It would appear that before the court can set a discovery cut-off date the court must first set a trial date. The discovery cut-off date is then, by statute, 30 days prior to the time first set for trial. Do not see that court ever set a trial date, only an MSC date.
2. File notice of hearing and proof of service.

RECOMMENDATION:

Recommended for approval subject to number 2.

Rancho Superior Court  
CIVCAL4  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

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DATE: 02/15/05      TIME: 10:30      DEPT: R17P  
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CASE #: RPRRS02404

CASE NAME: MANUEL G MARTINEZ

HEARING:  
Hearing re: Inventory and appraisal

COUNSEL:  
PETRA T MARTINEZ      (PET)...BURKHALTER MICHAELS KESSLER &  
MANUEL G MARTINEZ      (DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The inventory and appraisal has been filed.

RECOMMENDATION:  
Matter may go off calendar.

Rancho Superior Court  
CIVCAL4  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

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DATE: 02/15/05      TIME: 10:30      DEPT: R17P  
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CASE #: RPRRS02425

CASE NAME: IRENE M GHELLER

HEARING:  
Petition for WAIVER OF ACCTG AND REPORT OF EXECUTOR

COUNSEL:  
MANFRED MUELLER      (PET)...DIANE E ROBBINS  
IRENE M GHELLER      (DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON first and final report on waiver of account.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Was a due and diligent search conducted to determine known or reasonably ascertainable creditors? File supplemental.
2. Please list license number and V.I.N. number on automobile of the estate.
3. Statutory fees are \$9,652.
4. Accounting fails to include statement disclosing whether all cash assets have been invested in interest bearing accounts/investments. Pr. C. § 1064. Provide supplement.
5. Accounting fails to include statement disclosing any familial/affiliate relationship between fiduciary and agent hired by administrator during accounting period, if any. Pr.C. § 1064. Provide supplement.

RECOMMENDATION:

If petition granted court will have to set future dates. Set hearing for filing of receipts and final discharge order for 4-25-06.



Rancho Superior Court  
CIVCAL4  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

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DATE: 02/15/05      TIME: 10:30      DEPT: R17P  
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CASE #: RPRRS02448

CASE NAME: ERVIN EUGENE LAWSON

HEARING:  
Hearing re: Inventory and appraisal

COUNSEL:  
FRANK LAWSON SR      (PET)...PRO/PER  
ERVIN EUGENE LAWSON      (DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Inventory and appraisal has been filed.
2. Copies of investment account statements verifying the balance of cash or securities shall be filed with all inventories and/or accountings. Please file those documents.
3. File property tax certificate.

RECOMMENDATION:  
Petitioner needs to file items in numbers 2 and 3.

Rancho Superior Court  
CIVCAL4  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

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DATE: 02/15/05      TIME: 10:30      DEPT: R17P  
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CASE #: RPRRS02484

CASE NAME: DONNA VARELA

HEARING:  
Hearing re: Inventory and appraisal

COUNSEL:  
EZEQUIEL VARELA JR      (PET)...PATRICK J HOOLIHAN  
DONNA VARELA      (DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The inventory and appraisal has been filed.

RECOMMENDATION:  
Matter may go off calendar.

Rancho Superior Court  
CIVCAL4  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

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DATE: 02/15/05      TIME: 10:30      DEPT: R17P  
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CASE #: RPRRS02500

CASE NAME: RICHARD LEE CHILSON

HEARING:  
Hearing re: Inventory and appraisal

COUNSEL:  
DONALD W CHILSON      (PET)...JAMES BANKS  
RICHARD LEE CHILSON      (DEC)...  
LINDA BROWN      (RES)...ZEUTZIUS & LABRAN

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. A partial inventory and appraisal has been filed. There is an 850 petition pending. It is unlikely that the parties can determine what assets are assets of the estate until the 850 petition is determined.

RECOMMENDATION:  
Suggest that this hearing trail the 850 petition.

Rancho Superior Court  
CIVCAL4  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

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DATE: 02/15/05      TIME: 10:30      DEPT: R17P  
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CASE #: RPRRS02562

CASE NAME: STEPHEN C AUSTIN

HEARING:

Petition for Letters of Admin. W/ Full Authority under IAEA.

COUNSEL:

MARJORIE E AUSTIN      (PET)...RONALD W ASK  
STEPHEN C AUSTIN      (DEC)...  
BILLIE ANN WOJTOWICZ      (PET)...LAYNE A BARTHOLOMEW

GENERAL INFORMATION special administrator, Marjorie Austin, is now deceased.

THIS CASE IS SET FOR HEARING ON Petition for probate with full I.A.E.A. and no bond.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The mother of the decedent was the sole heir. She died after the decedent herein. Petitioner is a sister of the decedent and alleges that she and her sister are now the sole heirs. This is not correct. The sole heir would be the estate of the mother Marjorie Austin. In the absence of a waiver of bond from the administrator of Marjorie's estate or a reduction in powers to limited, bond will have to be set in the amount of \$140,600.

RECOMMENDATION:

If petition granted court will have to set future dates. Set bond in the amount of \$140,600. Set hearing for the filing of the inventory and appraisal for 8-23-05. Set hearing for the filing of a status report and/or accounting for 4-23-06. Any accounting to be filed 30 days in advance of hearing.

Rancho Superior Court  
CIVCAL4  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

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DATE: 02/15/05      TIME: 10:30      DEPT: R17P  
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CASE #: RPRRS02566

CASE NAME: DAVID LUJAN GRAJIOLA

HEARING:  
PETITION FOR LETTERS OF ADMINISTRATION W/WA W/FULL AUTHORITY  
UNDER IAEA.

COUNSEL:

PEDRO L GRAJIOLA      (PET)...MICHAEL J OBRIEN  
DAVID LUJAN GRAJIOLA      (DEC)...

GENERAL INFORMATION continued from 12-28-04. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for probate with full I.A.E.A. and no bond.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Will waives bond.
2. Will is not self-proving. File proof of subscribing witness.

RECOMMENDATION:

If petition granted court will have to set future dates. Set hearing for the filing of the inventory and appraisal for 8-23-05. Set hearing for the filing of a status report and/or accounting for 4-25-06. Any accounting to be filed 30 days in advance of hearing.

Rancho Superior Court  
CIVCAL4  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

-----  
DATE: 02/15/05      TIME: 10:30      DEPT: R17P  
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CASE #: RPRRS02567

CASE NAME: LYLE A WALLIN, JR.

HEARING:  
Petition for Letters of Admin. W/ Full Authority under IAEA.

	COUNSEL:
ANNA M WALLIN	(PET)...GILBERT G LIPMAN
LYLE A WALLIN JR	(DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Petition to administer, with full I.A.E.A authority and no bond.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. This petition was approved on 12-28-04 subject to the filing of proof of publication. That proof was filed on 12-28-04. Letters issued on 1-3-05.

RECOMMENDATION:

It does not appear from the minute order that the court set future dates. Set hearing for filing of inventory and appraisal for 6-28-05. Set hearing for filing of status report and/or accounting for 2-28-06. Any accounting to be filed 30 days in advance. Have clerk give notice of dates.

Rancho Superior Court  
CIVCAL4  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

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DATE: 02/15/05      TIME: 10:30      DEPT: R17P  
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CASE #: RPRRS02577

CASE NAME: DAVID ADAMS, SR

HEARING:

Petition for Letters of Admin. W/ Full Authority under IAEA.

COUNSEL:

DAVID ADAMS JR	(PET)...	MATSUNGA & ASSOCIATES
DAVID ADAMS SR	(DEC)...	

GENERAL INFORMATION: Continued from 1-4-05. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition to administer, with full I.A.E.A authority and \$250,000 bond.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. File proof of publication.
2. Section 6(a)(4) of petition not completed. File supplemental.
3. Amount of bond requested appears adequate.

RECOMMENDATION:

If corrections not filed by time of hearing suggest petition be denied without prejudice. If petition granted court will have to set future dates. Set hearing for filing of inventory and appraisal for 8-9-05. Set hearing for filing of status report and/or accounting for 4-11-06. Any accounting to be filed 30 days in advance.

Rancho Superior Court  
CIVCAL4  
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY

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DATE: 02/15/05      TIME: 10:30      DEPT: R17P  
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CASE #: RPRRS02612

CASE NAME: TREFFON NICHOLAS LERCHEY

HEARING:  
Petition for Letters of Admin. W/ Full Authority under IAEA.

COUNSEL:  
RUTH ANN ROBISON      (PET)...COVINGTON & CROWE  
TREFFON NICHOLAS LERCHEY      (DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Petition to administer, with full I.A.E.A authority and no bond.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. All heirs waive bond.

RECOMMENDATION:

Recommended for approval. Set hearing for filing of inventory and appraisal for 8-23-05. Set hearing for filing of status report and/or accounting for 4-25-06. Any accounting to be filed 30 days in advance.



CIVCAL4

Rancho Superior Court

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY -----

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DATE: 02/15/05                      TIME: 10:30              DEPT: R17P -----

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CASE #: RPRRS02620

CASE NAME: JOSEPH BORGIA

HEARING:

Hearing Re: PETITION TO TRANSFER PROPERTY INTO LIVING TRUST.

COUNSEL:

MARGARET BORGIA                      (PET) ... VICTOR P SKVARNA

MARY JENNIE WARDE                      (PET) ... VICTOR P SKVARNA

JOSEPH BORGIA                      (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON petition to transfer property into trust.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. File notice of hearing and proof of service.
2. Who are the interested parties entitled to notice? File supplemental.
3. What is the property you are asking the court to transfer? The request is not contained within the petition.

RECOMMENDATION:

Continue to clear notes.



CIVCAL4

Rancho Superior Court

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE KATRINA WEST -----

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DATE: 02/15/05                      TIME: 9:30                      DEPT: R15P -----  
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CASE #: RC RS00491

CASE NAME: RUBY HAMBRICK

HEARING:

Petition for Conservatorship

	COUNSEL:
RUBY TOWNLEY	(PCR)...PAUL P HENDERSON
RUBY HAMBRICK	(PCE)...ALTHOUSE &
COURT INVESTIGATOR	(AGN)...PRO/PER

GENERAL INFORMATION: Temporary letters originally issued to Ruby Townley, the conservatee's daughter, on June 8, 2004. Conservatee's other daughter, Evelyn Spain, has filed written objections. Continued from August 31, 2004. Court Investigator has filed a notice of no report as a report was done 6-3-04 and Conservatee has appointed counsel. Matter was referred out to M.S.C. and was set back on this calendar. Matter is also set for 2-18-05 for a trial management conference. I am not quite sure why the matter is back on this calendar. There is no indication in the minute orders indicating that the matter has settled. It should be noted, however, that Evelyn Spain is now acting as a self-represented litigant. Court may wish to set another M.S.C.

THIS CASE IS SET FOR HEARING ON: Petition for conservatorship of the person and the estate.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The objector has filed objections indicating that the temporary conservator is essentially unfit and is not concerned with the conservatee's best interests.
2. Counsel for the conservatee has filed a report.

RECOMMENDATION: Set the matter on the contested calendar. Court may wish to set another M.S.C.

CIVCAL4

Rancho Superior Court

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE KATRINA WEST -----

-----

DATE: 02/15/05                      TIME: 9:30                      DEPT: R15P -----

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CASE #: RC RS00505

CASE NAME: RUBY HAMBRICK

HEARING:

Petition for Conservatorship

COUNSEL:

EVELYN SPAIN                      (PET) ... CHRISTINA FERRANTE

RUBY HAMBRICK                      (PCE)...

GENERAL INFORMATION: The is a competing petition filed by the objector in the previous case-- RS00491. See calendar notes above. Petitioner is now a self-represented litigant.

THIS CASE IS SET FOR HEARING ON: Petition for conservatorship of the person and the estate.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. File proof of personal service on proposed conservatee.
2. Powers under Pr.C. § 2590 et seq. are sought. Included in the powers sought is a request to be able to sell property and the power to hire attorneys and accountant, etc. Court should require that any sales or fees paid are subject to court confirmation. Detailed declaration has been filed.
3. Medical powers are sought. File capacity declaration.
4. Dementia powers are sought. File physician's declaration.
5. No objections have been filed.

RECOMMENDATION: None.